



26 February 2018

McGrathNicol

McGrathNicol Limited

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Dear Creditor

CBL Insurance Limited (In Interim Liquidation) ("the Company")

Pursuant to an Order of the High Court dated 23 February 2018, the Company was put into interim liquidation and Kare Johnstone and Andrew Grenfell were appointed Joint and Several Interim Liquidators of the Company.

We are at present investigating the affairs of the Company although, at this stage, it is not possible to give any indication of the likely outcome.

All outstanding contracts or orders for the supply of goods and services are being reviewed and you should make deliveries or supplies to the Company only against an order that has been signed by either an Interim Liquidator or one of the Interim Liquidators' authorised representatives, whose signatures appear overleaf.

Furthermore, any payments that are made, or goods that are supplied to you, are to be regarded strictly as being for our account. They cannot be held or applied by you in reduction of any debts outstanding prior to our appointment.

Should any creditor believe that they have registered a Purchase Money Security Interest (PMSI) on the Personal Property Securities Register (PPSR) over any goods, or proceeds from realisation for goods, they should contact David Walker of this office immediately on +649 926 5112.

If any creditor believes that they have a Retention of Title over goods and they have not registered their interest on the PPSR, they should also contact this office immediately.

Yours sincerely

For and on behalf of

CBL Insurance Limited (In Interim Liquidation)

Kare Johnstone
Interim Liquidator

Andrew Grenfell
Interim Liquidator

In association
with



Advisory
Forensic
Transactions
Restructuring
Insolvency



David Walker
Authorised Representative
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